


# Fleet Management Setup Screens

Every single fleet account you have can have its own individual "fleet rules" which will force your employees to capture the data you need to collect at the point-of-sale. This will help you get paid quicker (especially for the more difficult fleet accounts) and increase your cash flow.

Fleet Management



GE CAPITAL  
 GRIFFIN BEVERAG  
 MAP INC  
 NIGHTHAWK ELECT  
 ROSE TOOL AND D

ADD

GO BACK

DELETE

PRINT

Check List

Account Number:  WB11      FLEET COMPANY NAME:  MAP INC      Zip:  32097

Address:  P O BOX 1260      Salesman:

**Pricing/Discounts**

Credit Limit (per visit):  
 \$0.00

Full Service Price:  
 \$23.95

Synthetic Full Serv. Price:  
 \$35.95

Dollar (\$) Discount:  
 \$0.00

Percentage (%) Discount:  
 0%

Cash Only

Tax Exempt

**Contacts**

Primary Contact Name:  SUSAN SMITH      Secondary Contact Name:

Title: OFFICE MGR      Title:

Phone: 567-766-3333      Ext: 0      Phone:       Ext:

**Authorizations**

NONE

Call for PO Number prior to ANY service.

Additional Services require prior approval from Authorized Person.

Driver may only authorize items listed on coupon.

Call for PO if over:      \$0.00

**Information Required on Receipt**

Driver Name       VIN

Name of Fleet Customer       License Plate

PO Number       Fleet Number

Authorization Number       Unit Number

Card Number

Each Fleet also gets its own individual fleet check list that reminds your techs about specific items that fleet likes to have performed (or not performed).

# Fleet Check List

Add Item to Check List

Build your Fleet Check List here. Then copy each item as needed to the Fleet Name

CHECK TIRE DEPTH  
NO TRANSMISSION SERVICES  
DOUBLE CHECK ALL TIRE PRESSURE

GO BACK

Copy Item to Fleet Below

Check List for this Fleet Name only

Fleet Name:

MAP INC

MOVE UP

MOVE DOWN

DELETE

- 1) NO TRANSMISSION SERVICES
- 2)
- 3)
- 4)
- 5)
- 6)
- 7)
- 8)
- 9)